

Early Closing Disclosure Request Form

Upload completed form and required items to request Initial Closing Disclosure in TPO Connect. ***Loan Must be Locked***

Borrower Name: _____		Loan Number: _____	
Co-Borrower Name: _____			
Est. Closing Date: _____		First Payment Date: _____	
Title Company: _____		Escrow Company: _____	
Title License #: _____		Escrow License #: _____	
Name: _____		Name: _____	
Phone: _____		Phone: _____	
Email: _____		Email: _____	
Email Address to send Docs: _____			
Vesting to Read: _____			
Non-Borrower or Title Only Spouse Name: _____			
Email Address: _____		Last 4 of SSN: _____	
POA: _____		(Attach copy and approval required prior to docs)	
LOAN INFORMATION			
Loan Amount: \$ _____		Loan Program: ** Please Select Loan Product **	
Transaction Type: ** Please Select Loan Purpose **		Property Type: ** Please Select Property Type **	
Impounds: ** Please Select Impounds **		MI: (Lender or Borrower paid) ** Please Select MI Type **	
FINAL BROKER FEES			
Broker Comp Type: ** Please Choose a Compensation Type **		Compensation: \$ _____	
Contract Processor Name: _____		Contract Processor Fee: \$ _____	
Appraisal Fee: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
1004D Fee: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
Credit Report Fee: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
HOA Cert Fee: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
Lender Credit: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
Discount Points: \$ _____	POC: _____	Broker To Be Reimbursed: \$ _____	
REQUIRED ITEMS			
Early Closing Request Form			
Appraisal and Invoice <i>(if applicable)</i>			
Credit Report Invoice			
All Applicable Invoices			
Hazard Insurance Policy and Invoice or paid receipt <i>(Quote OK for Purchase)</i>			
HOA Cert <i>(if applicable)</i>			
Payoff Demands <i>(Refinance)</i>			
Property tax – Proof Paid <i>(if applicable)</i>			
Vesting Instructions from Closing Agent			

Please complete and upload this form along with supporting documents in TPO Connect

Requester Name: _____

Date: _____



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