

REQUIRED ON ALL LOAN SUBMISSIONS

- 1003 Initial Application
- Borrower's Intent to Proceed
- Borrower(s) Identification
- Borrowers Certification & Authorization
- Anti-Steering Form (if lender paid)
- AUS Findings
- Escrow/Title Estimated Settlement Statement
- Appraisal, if applicable
- Preliminary Title Report
- Purchase Agreement and addendums (*if applicable*)
- Mortgage Statement or Notes for all financed properties (*if applicable*)
- Signed 4506-T

INCOME / ASSETS

- W2s / 1040's or as required by AU
- Most Recent 30 days of paystubs
- Assets documentation as required by AUS
- Self Employed: Most recent 2 years Personal and Business Tax Returns w/all schedules and K1's (*if applicable*)

CREDIT

- Credit Report (*no more than 60 days at time of submission*)
- Credit Explanation Letters

FHA / VA REQUIRED DOCUMENTS

- All Required FHA/VA specific forms or disclosures (*if applicable*)
- FHA 92900A
- FHA Case Number Assignment
- COE for VA Loans

This is not an exhaustive list of required UW documentation. This document intended for minimum documents required for submission to UW.